

When your life changes, your financial plan should too

Life is full of surprises. Planning for life's major changes can help bring peace of mind and enable you to meet your financial goals. We can help you prepare financially for major milestones — from beginning a new career to leaving a legacy for your grandchildren — with more confidence.

Life-Changing Events

- ❖ **Career changes**
- ❖ **Marriage**
- ❖ **Children**
- ❖ **Divorce**
- ❖ **Buying a new home**
- ❖ **Retirement**
- ❖ **Home downsizing**
- ❖ **Inheritance**
- ❖ **Death of a spouse**
- ❖ **Disability**

Avista Wealth Management will take a look at your specific financial needs, including your current situation and your plans for the future. Together, we'll work to create a plan that addresses your immediate needs and helps you put your financial goals within reach.



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